**RFP2021-02 IMMIGRANT ENGAGEMENT &   
INTEGRATION GRANTS**

**PROPOSAL COVER SHEET**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Date:** |  |  |  | | |
|  |  |  | **Application Registration No:** | |  |
| **Agency:** |  | | **Phone:** |  | |
| **Address:** |  | | **Fax:** |  | |
|  |  | | **Email:** |  | |
|  |  | | **Web:** |  | |
| **Project**  **Contact:** |  | | **Title:** |  | |
|  |  | |  |  | |
| **GRANT CATEGORY:**   |  |  |  | | --- | --- | --- | | **LANGUAGE ACCESS COMMUNITY GRANTS** | **NATURALIZATION SERVICES GRANT** | **FINANCIAL & ADMINISTRATIVE SUPPORT PROGRAMS** | | Citywide Language Access Collaborative  Filipino Language Capacity Building  Southeast Asian Language Services & Capacity Building  Central American Indigenous Languages Capacity Building  Emerging or Underserved Communities & Needs | Citywide Citizenship Collaborative | Immigration Fee Assistance  Training & Fiscal Support for OCEIA Programs | | | | | | |
| **Annual Amount Being Requested: $\_\_\_\_\_\_\_\_\_\_\_** | | | | | |

**APPLICATION CHECKLIST**

Use this checklist to ensure that all documents and forms necessary to respond to this Request for Proposals (RFP) have been included. Submit a copy of this checklist as the second page of your application as indicated below. All documents, unless otherwise specified, are required for a proposal to be considered complete. Incomplete proposals will not be accepted.

|  |  |  |
| --- | --- | --- |
|  | 1. | **Cover Sheet** |
|  | 2. | **Application Checklist** (this page) |
|  | 3. | **Application Form** (following pages)  Includes: *Proposal Narrative*, *Budget,* and *Budget Narrative* with all sections accurately and fully completed. |
|  | 4. | **Financial Statement**  Each applicant must submit a scanned copy of the most recent and complete audited annual financial statement (within past 12 months). Organizations with small budgets (annual operating budget under $2,000,000) that do not complete financial audits may submit alternative documentation of the organization’s finances, such as a Statement of Financial Position (SOP) or Cash Flow Statements. |
|  | 5. | **Insurance Certificate and Endorsement Letters**  Applicants must provide proof of insurance coverage that meets the City and County of San Francisco’s insurance requirements. Specifically, applicants must possess General Liability, Automobile Liability, and Workers’ Compensation Coverage. Applicants must provide the following documents to demonstrate appropriate coverage:   * ***Certificate(s) of Liability Insurance*** listing OCEIA as the certificate holder. * ***Endorsement Letter(s)*** listing “City and County of San Francisco, its officers, agents and employees” as additional insured on the policy. |
|  | 6. | **List of Current Board Members** |
|  | 7. | **List of All Other Current City Contracts, by Funding Department** |
|  | 8. | **Proof of 501(c)(3) Status\*** |
|  | 9. | **Proof of Legal Business Status from the California Secretary of State\*** |
|  | 10. | **Articles of Incorporation\*** |
|  | 11. | **Organizational Bylaws\*** |

*\*Items #8-11 are only required of first-time grantees to OCEIA; current and former grantees need not submit.*

**APPLICATION FORM**

**RFP2021-02 IMMIGRANT ENGAGEMENT & INTEGRATION GRANTS**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Date:** |  |  | **Application** |  |
|  |  |  | **Registration No:** |  |
| **Applicant:** |  | | **Phone:** |  |
| **Address:** |  | | **Email:** |  |
|  |  | | **Web:** |  |
| **Project**  **Contact:** |  | | **Title:** |  |

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Fed EIN:** |  | **IRS Code:** |  | **Year**  **Incorporated:** |  | **Date of Last Annual Audit:** | |  | | |
|  |  |  | [501(c)(3) or 501(c)(4)] |  |  |  | | | |  |
| **Annual Operating Budget: $** |  | **Total Project**  **Budget: $** |  | **Amount Being**  **Requested: $** |  | **Duration**  **of Grant:** |  | | **Months** | |

**GRANT CATEGORY:**

|  |  |  |
| --- | --- | --- |
| **LANGUAGE ACCESS COMMUNITY GRANTS** | **NATURALIZATION SERVICES GRANT** | **FINANCIAL & ADMINISTRATIVE SUPPORT PROGRAMS** |
| Citywide Language Access Collaborative  Filipino Language Capacity Building  Southeast Asian Language Services & Capacity Building  Central American Indigenous Languages Capacity Building  Emerging or Underserved Communities & Needs | Citywide Citizenship Collaborative | Immigration Fee Assistance  Training & Fiscal Support for OCEIA Programs |

**Short Project Description:**

**If you are not independently incorporated, who will be the Payee (Fiscal Sponsor)?**

|  |  |  |  |
| --- | --- | --- | --- |
| **Agency:** |  | **Phone:** |  |
| **Address:** |  | **Email:** |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| **Contact:** |  | **Fed EIN:** |  |
| **Title:** |  | **IRS Code:** |  |

**Is any member of the Board of Supervisors, Mayor’s Office, City Administrator, or Office of Civic Engagement & Immigrant Affairs affiliated with your organization or project? If so, list name and affiliation:**

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**How did you find out about the Immigrant Assistance Programs Grants?**

Any applicant with an annual operating budget over $2,000,000 is required to have an independent financial audit to be eligible for funding. Government agencies are exempt from audit requirements.

In response to the Annual Budget question, government agencies, colleges, and universities may state their annual program, department or division budget instead of the entire budget of the organization.

All grant applications or materials submitted to the City shall not be returned to the applicant, but shall remain a permanent part of the City’s files.

**PROPOSAL NARRATIVE**

**1. Please provide a one-page description of the entire project being proposed:**

Provide an overview of the entire project and strategy, including:

* What is the proposed program design?
* Who will your organization target for services; how many overall individuals do you propose to serve through this program; and how do you propose to outreach to them?
* Indicate how your proposal will achieve the overall outcomes outlined in the RFP:

1. **Target Population** **–** Describe the target population that will be served in the proposed program. What barriers to participation will be faced and how will you address these barriers? (2 paragraph maximum)

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1. **Goals, Activities and Outcomes –** Briefly describe all measurable goals, outcomes, and metrics of success associated with your proposed project and grant category **(refer and respond to the ‘Expected Outcomes’ listed for your category in the RFP):** (2 paragraphs)

In addition to the above description of your program goals and outcomes, please identify **specific, measurable outputs and outcomes** for each year of the project using the table below:

|  |  |  |  |
| --- | --- | --- | --- |
| **MEASURABLE OUTCOMES/DELIVERABLES** | **YEAR 1 GOAL**  (July 2021 - June 2022) | **YEAR 2 GOAL**  (July 2022 - June 2023) | **TWO YEAR TOTAL** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
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|  |  |  |  |

1. **Organizational Capacity, Qualifications and Relevant Experience:** (2-3 paragraphs)

Describe your organization, including the skills and experience of key agency staff, and the organization’s overall capacity and to deliver this program with cultural and linguistic competency and equity. Identify the individual/s who will work on this project and include their names, job titles, skills and experience. Briefly describe the agency’s overall capacity to manage and deliver this program (including fiscal health, leveraged resources, administrative capacity, etc.)

1. **Program Collaboration** – Describe your agency’s previous experience working as part of a collaborative to design and deliver services to immigrant communities. (2 paragraph max)

6. **Collaborative Partners**- Please list the collaborative organizations that are part of this proposal: (Note: Applicants representing a collaborative must have an *existing* written agreement or evidence of a prior coalition relationship with each collaborative member.)

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**BUDGET WORKSHEET**

**RFP2021-02 IMMIGRANT ENGAGEMENT & INTEGRATION GRANTS**

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Applicant:** |  | | | | | | | | | | **Date:** | |  | | | | | |
| **Organizational Budget:** |  | | | | | | | **Amount Being Requested:** | | | | |  | | | | | |
| **Fiscal Year Ends:** |  | | | | | | | **Project Contact:** | | | | |  | | | | | |
| **Application Registration Number:**  *(For OCEIA Office Use Only)* | |  | | | | | |  | | |  | | |  | | |  | |
|  | | | | |  |  | | | |  |  | | | | |  | |  |
|  | | |  | **Year 1**  **Budget**  **(FY21-22)** | | |  | | **Year 2**  **Budget**  **(FY22-23)** | | |  | | | **Total Project Budget**  **(All Years)** | | | |
|  | | |  |  | | |  | |  | | |  | | |  | | | |
| **EXPENSE** | | |  |  | | |  | |  | | |  | | |  | | | |
| 1. Total Salaries | | | $ |  | | | $ | |  | | | $ | | |  | | | |
| 1. Total Benefits | | |  |  | | |  | |  | | |  | | |  | | | |
| 1. Consultant & Professional Fees | | |  |  | | |  | |  | | |  | | |  | | | |
| 1. Occupancy Expenses | | |  |  | | |  | |  | | |  | | |  | | | |
| 1. Supplies/Equipment/Maintenance | | |  |  | | |  | |  | | |  | | |  | | | |
| 1. Employee Expenses | | |  |  | | |  | |  | | |  | | |  | | | |
| 1. Conferences, Conventions, and Meetings | | |  |  | | |  | |  | | |  | | |  | | | |
| 1. Outreach and Promotion | | |  |  | | |  | |  | | |  | | |  | | | |
| 1. Printing and Publications | | |  |  | | |  | |  | | |  | | |  | | | |
| 1. Other (*specify)* | | |  |  | | |  | |  | | |  | | |  | | | |
|  | | |  |  | | |  | |  | | |  | | |  | | | |
| **TOTAL PROJECT BUDGET** | | | **$** |  | | | **$** | |  | | | **$** | | |  | | | |
|  | | |  |  | | |  | |  | | |  | | |  | | | |
| **AMOUNT REQUESTED FROM OCEIA** | | | **$** |  | | | **$** | |  | | | **$** | | |  | | | |

**BUDGET NARRATIVE**

Please provide a budget narrative that includes:

1. The total cost of the project and how much you are requesting from the City.
2. A description of how grant funds will be used and a line-item explanation of how the amounts were arrived at or why they are justified. This should correlate with the line-items on the Budget Form.
3. For salaried positions, please indicate the full-time equivalent in relation to percentage of time which that person will actually devote to the **requested grant budget**. (For example, .25 FTE x $40,000 = $10,000)

**A. TOTAL SALARIES:** List each position by title and name of employee, if available. Show the annual salary rate and the percentage of time to be devoted to the project. Compensation paid for employees engaged in grant activities must be consistent with that paid for similar work within the applicant organization. Describe the duties and supervision of each position:

TOTAL SALARIES COSTS: $ \_\_\_\_\_\_\_\_

**B. TOTAL BENEFITS:** Benefits should be based on actual known costs or an established formula. Benefits are for the personnel listed in budget category (A) and only for the percentage of time devoted to the project.

TOTAL BENEFITS: $ \_\_\_\_\_\_\_\_

TOTAL SALARY AND BENEFITS COSTS (A & B): $ \_\_\_\_\_\_\_\_

**C. CONSULTANT & PROFESSIONAL FEES**

TOTAL CONSULTANT & PROFESSIONAL FEES: $ \_\_\_\_\_\_\_\_

**D. OCCUPANCY EXPENSES**: Provide a detailed description of an occupancy expenses you may incur. List the location, time, and duration of any occupancy.

TOTAL OCCUPANCY COST: $ \_\_\_\_\_\_\_\_

**E. SUPPLIES/EQUIPMENT/MAINTENANCE:** List all items that will be purchased. Explain how the equipment is necessary for the success of the project.

TOTAL SUPPLIES/EQUIPMENT COST: $ \_\_\_\_\_\_\_\_

**F. EMPLOYEE EXPENSES:** Itemize employee expenses of project personnel by purpose (e.g., staff to training, advisory group meeting, etc.). Show the basis of computation (e.g., training fee for six people).

TOTAL EMPLOYEE EXPENSES: $ \_\_\_\_\_\_\_\_

**G. CONFERENCES, CONVENTIONS, AND MEETINGS:** Itemize meeting costs and describe specific costs incurred.

TOTAL CONFERENCES AND MEETINGS COSTS: $ \_\_\_\_\_\_\_\_

**H. OUTREACH AND PROMOTION:** Please list specific promotion activities and related costs:

TOTAL OUTREACH AND PROMOTION COSTS: $ \_\_\_\_\_\_\_\_

**I. PRINTING AND PUBLICATIONS:** Please list and describe printing and publication costs associated with the project.

TOTAL PRINTING AND PUBLICATION COSTS: $ \_\_\_\_\_\_\_\_

**J. OTHER (SPECIFY):** Please describe and itemize other costs that have not been mentioned in previous categories:

TOTAL OTHER COSTS: $ \_\_\_\_\_\_\_\_

**TOTAL GRANT AMOUNT REQUESTED:** **$ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**