Services that require resources that the City lacks (e.g., office space, facilities or equipment with an operator).

#### Explain the qualifying circumstances:

The need for this work is sporadic and can occur years apart. For example, three installations in five years and then none for ten years. Most of the time, there would be no work to do for this specific service. This work is highly specialized based on individual manufacturers' equipment. This work only occurs at equipment installation and commissioning prior to City acceptance and without ongoing work thereafter and is necessary for the activation of the manufacturer's warranty on this equipment.

#### B. Reason for the request for modification:

We had budgeted \$2.4 million for switchgear and didn't add in what we needed for switches that we were also going to need to procure. So we are only just entering the third year of a three-year contract and we don't have enough money left on the contract to buy all the switches needed just to this point. We have other new projects in the development pipeline and need to buy several more switchgear as well. If we need to extend the contract in single-year intervals the counterparty is on board with that. Raising the amount from \$2.4 million to \$5.0 million is critical.

#### 3. Description of Required Skills/Expertise

- A. Specify required skills and/or expertise: Expert knowledge of medium voltage metal-clad switchgear specifications and operational characteristics, including switchgear wiring of all components. National Electrical Testing Association (NETA) certified expertise in switchgear testing, and all applicable American National Standards Institute (ANSI) requirements.
- B. Which, if any, civil service class(es) normally perform(s) this work? none
- C. Will contractor provide facilities and/or equipment not currently possessed by the City? If so, explain: Yes. Switchgear testing equipment is highly specialized. The rarity of need for such testing makes owning the equipment by the City to be uneconomic.

### 4. <u>If applicable, what efforts has the department made to obtain these services through available resources within the City?</u>

Not Applicable

#### 5. Why Civil Service Employees Cannot Perform the Services to be Contracted Out

- A. Explain why civil service classes are not applicable.

  Factory trained and certified representatives typically perform such commissioning services prior to offering for City acceptance for their newly manufactured equipment.
- B. If there is no civil service class that could perform the work, would it be practical and/or feasible to adopt a new civil service class to perform this work? Explain: No. The need for this work is sporadic and can occur years apart. For example, three installations in five years and then none for ten years. Most of the time, on average 99 percent or greater, there would be no work to do for City employees to perform this specific and technically complex service.

#### 6. Additional Information

A. Will the contractor directly supervise City and County employee? If so, please include an explanation.

No.

B. Will the contractor train City and County employees and/or is there a transfer of knowledge component that will be included in the contact? If so, please explain what that will entail; if not, explain why not.

Training will be on how to operate switchgear; up to 5 City representatives for up to two working days at the job location.

- C. Are there legal mandates requiring the use of contractual services? No.
- D. Are there federal or state grant requirements regarding the use of contractual services? If so, please explain and include an excerpt or copy of any such applicable requirement.
   No.
- E. Has a board or commission determined that contracting is the most effective way to provide this service? If so, please explain and include a copy of the board or commission action.

  No.
- F. Will the proposed work be completed by a contractor that has a current PSC contract with your department? If so, please explain.

  No.
- 7. <u>Union Notification</u>: On <u>03/10/22</u>, the Department notified the following employee organizations of this PSC/RFP request: all unions were notified

☑ I CERTIFY ON BEHALF OF THE DEPARTMENT THAT THE INFORMATION CONTAINED IN AND ATTACHED TO THIS FORM IS COMPLETE AND ACCURATE:

Name: Shawndrea Hale Phone: (415) 551-4540 Email: shale@sfwater.org

Address: 525 Golden Gate Avenue 8th Floor, San Francisco, CA 94102

#### FOR DEPARTMENT OF HUMAN RESOURCES USE

PSC# 47899 - 19/20

DHR Analysis/Recommendation: Commission Approval Required DHR Approved for 04/18/2022 **Civil Service Commission Action:** 

# **Receipt of Union Notification(s)**

From: <u>dhr-psccoordinator@sfgov.org</u> on behalf of <u>shale@sfwater.org</u>

To: Hale, Shawndrea M.; kennethlomba@qmail.com; snaranjo@cirseiu.org; mdennis@twusf.org;

rmarenco@twusf.org; pwilson@twusf.org; cmoyer@nccrc.org; noah.frigault@sfgov.org; sfdpoa@icloud.com;

Mjayne@iam1414.org; Emanuel, Rachel (DEM); laborers261@gmail.com; Laxamana, Junko (BOS); jennifer.esteen@seiu1021.org; emathurin@cirseiu.org; abush@cirseiu.org; sbabaria@cirseiu.org;

anthony@dc16.us; mlobre@sfpoa.org; tracym@sfpoa.org; mleach@ibt856.org; rooferslocal40@gmail.com;

sal@local16.org; Criss@sfmea.com; Julie.Meyers@sfgov.org; seichenberger@local39.org;

Camaguey@sfmea.com; ablood@cirseiu.org; kcartermartinez@cirseiu.org; ecassidy@ifpte21.com; WendyWong26@yahoo.com; sarah wilson@seiu.1021.org;

WendyWong26@yahoo.com; wendywong26@yahoo.com; sarah.wilson@seiu1021.org; kschumacher@ifpte21.org; kpage@ifpte21.org; tjenkins@uapd.com; eerbach@ifpte21.org; tjenkins@uapd.com;

tmathews@ifpte21.org; amakayan@ifpte21.org; jb@local16.org; Ricardo.lopez@sfgov.org; Basconcillo, Kathy;

Sandeep.lal@seiu1021.me; pcamarillo\_seiu@sbcglobal.net; MRainsford@local39.org;

Wendy.Frigillana@seiu1021.org; pscreview@seiu1021.org; pkim@ifpte21.org; agonzalez@iam1414.org; ted.zarzecki@seiu1021.net; leah.berlanga@seiu1021.org; gail@sffdlocal798.org; cityworker@sfcwu.org; davidmkersten@gmail.com; djohnson@opcmialocal300.org; ramonliuna261@gmail.com; ablood@cirseiu.org; pkarinen@nccrc.org; tony@dc16.us; stevek@bac3-ca.org; xiumin.li@seiu1021.org; Sin.Yee.Poon@sfgov.org; smcgarry@nccrc.org; rmitchell@twusf.org; grojo@local39.org; jduritz@uapd.com; staff@sfmea.com; mike@dc16.us; khughes@ibew6.org; L21PSCReview@ifpte21.org; sfsmsa@gmail.com; bart@dc16.us; david.canham@seiu1021.org; jtanner940@aol.com; osahworth@ibew6.org; L21PSCReview@ifpte21.org; laborers261@gmail.com; local200twu@sbcqlobal.net; speedy4864@aol.com; Christina@sfmea.com;

 $\underline{ecdemvoter@aol.com; thomas.vitale@seiu1021.org;} \underline{dhr-psccoordinator@sfgov.org}$ 

Subject: Receipt of Modification Request to PSC # 47899 - 19/20 - MODIFICATIONS

**Date:** Thursday, March 10, 2022 4:13:50 PM

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

This message is from outside the City email system. Do not open links or attachments from untrusted sources.

PSC RECEIPT of Modification notification sent to Unions and DHR

The PUBLIC UTILITIES COMMISSION -- PUC has submitted a modification request for

a Personal Services Contract (PSC) for \$5,000,000 for services for the period December 31, 2022 – December 30, 2026. For all Modification requests, there

is a 7-Day noticed to the union(s) prior to DHR Review.

If SEIU is one of the unions that represents the classes you identified in the

initial PSC and the cumulative amount of the request is over \$100,000, there is

a 60 day review period for SEIU

After logging into the system please select link below:

#### http://apps.sfgov.org/dhrdrupal/node/18096

Email sent to the following addresses: Please check the record to see if you selected a union where a corresponding email in the TO: field isn't present. Either you selected none or there is no email entered in the system by that particular union

# **Additional Attachment(s)**

#### PERSONAL SERVICES CONTRACT SUMMARY ("PSC FORM 1")

| Department: <u>PUBLIC UT</u>  | ILITIES COMMISSIO  | <u> </u>   |  | Dept. 0  | Code: <u>PUC</u>   |
|---|--|--|--|--|--|
| Type of Request:  | ☑Initial   | $\square$ Modificatio  | n of an existing PS  | SC (PSC #  | )  |
| Type of Approval:   | □Expedited   | <b>☑</b> Regular   | □Annual  | ☐ Continuing   | $\square$ (Omit Posting)   |
| Type of Service: Electric   | wiring and testing o   | of metal clad swit   | chgear(68500)  |  |  |
| redevelopments at P locations around San estimated testing and B. Explain why this se Necessary to ensure specifications. This w  C. Has this service been the most recently In the past, these | vices to be Contractiviting of new electric otrero and Sunnydal Francisco. This control wiring costs of \$10 rvice is necessary and that new equipment ork is necessary to a en provided in the pay approved PSC. tasks were bundled | ed Out: medium voltage e Housing Project ract is for the acct ,000 per switchged d the consequent is installed propoctivate the manual | metal-clad switch<br>ts, as well as new<br>quisition of six me<br>ear or \$60,000 for<br>ce of denial:<br>erly, is operationa<br>facturers warrant | projects at Candles dium voltage meta the entire contractal and meets industry for this equipment provided under a provided u | public/private housing<br>tick Point and other<br>I-clad switchgears with<br>t.                          |
| <ul><li>D. Will the contract(s No.</li><li>E. If this is a request f another five year N/A (3 year term)</li></ul>  | or a new PSC in exce<br>s, please explain wh   |  | or if your request   | is to extend (modif  | y) an existing PSC by  |
| <ul><li>2. Reason(s) for the Real A. Indicate all that ap</li><li>✓ Short-term or capit</li></ul>   | pply (be specific and  |  |  |  |  |
| ✓ Services required of  |  |  | -  | _  |  |
| ☑ Services that requi   |  |  |  |  | vith an operator).   |
| none for ten year<br>specialized based<br>commissioning pr  | work is sporadic and<br>s. Most of the time,<br>on individual manu   | there would be n<br>facturers' equipm<br>ce and without o  | no work to do for the nent. This work on   | this specific service<br>Ily occurs at equipn  | ns in five years and then<br>. This work is highly<br>nent installation and<br>ary for the activation of |
|   | kills and/or expertise   |  |  |  | witchgear specifications<br>ectrical Testing Association   |

Page 323

(NETA) certified expertise in switchgear testing, and all applicable American National Standards Institute (ANSI)

B. Which, if any, civil service class(es) normally perform(s) this work? none

requirements.

C. Will contractor provide facilities and/or equipment not currently possessed by the City? If so, explain: Yes. Switchgear testing equipment is highly specialized. The rarity of need for such testing makes owning the equipment by the City to be uneconomic.

### 4. If applicable, what efforts has the department made to obtain these services through available resources within the City?

N/A. The need for this is so limited, that City-owned resources would be impractical and uneconomic.

#### 5. Why Civil Service Employees Cannot Perform the Services to be Contracted Out

- A. Explain why civil service classes are not applicable.
  - Factory trained and certified representatives typically perform such commissioning services prior to offering for City acceptance for their newly manufactured equipment.
- B. If there is no civil service class that could perform the work, would it be practical and/or feasible to adopt a new civil service class to perform this work? Explain. No. The need for this work is sporadic and can occur years apart. For example, three installations in five years and then none for ten years. Most of the time, on average 99 percent or greater, there would be no work to do for City employees to perform this specific and technically complex service.

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- D. Are there federal or state grant requirements regarding the use of contractual services? If so, please explain and include an excerpt or copy of any such applicable requirement.
- E. Has a board or commission determined that contracting is the most effective way to provide this service? If so, please explain and include a copy of the board or commission action.
- F. Will the proposed work be completed by a contractor that has a current PSC contract with your department? If so, please explain.

  No.
- 7. <u>Union Notification</u>: On <u>09/20/2019</u>, the Department notified the following employee organizations of this PSC/RFP request:

all unions were notified

☑ I CERTIFY ON BEHALF OF THE DEPARTMENT THAT THE INFORMATION CONTAINED IN AND ATTACHED TO THIS FORM IS COMPLETE AND ACCURATE:

Name: <u>Bill Irwin</u> Phone: <u>415-934-3975</u> Email: <u>wirwin@sfwater.org</u>

Address: 525 Golden Gate Avenue 8th Floor San Francisco, CA 94102

\*

#### FOR DEPARTMENT OF HUMAN RESOURCES USE

PSC# 47899 - 19/20

DHR Analysis/Recommendation: action date: 11/04/2019

Commission Approval Required Approved by Civil Service Commission

11/04/2019 DHR Approved for 11/04/2019

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