


HSA Income Verification Database: Details & Demonstration



Income Verification Database, version 1.0

Data 1.0: Medi-Cal + CalFresh+
CalWORKs + CAAP = almost **1**
in 4 San Franciscans

Pros: cloud-based; robust;
protects program information;
can provide sliding scale

Drawbacks: no SSI data

Use Requirements: Agency MOU

1

Client Release of Information
& Yearly HSA Audit of 1%
Sample

2

Confidentiality Clauses &
Designated Employees

3

Alternative Method for
Individuals to Prove Eligibility

4

Not Used for Fraud Detection
or Punitive Purposes

Income Verification Database Process

01 Client Release of Information

- Individual requesting modification submits signed consent form to department
- Must be collected BEFORE using search function

02 Login & Search

- User-specific login
- Designated Employees only
- Search tool requires last 4 digits of SSN & DOB

03 FPL Look-Up Results

- Individual's FPL category as estimated by HSA
- Reflects known verification data from past year



Database Demonstration



Income Verification Database

Human Services Agency

1650 Mission Street,

San Francisco, CA, 94103

Please enter Date of Birth, Last 4 # of SSN , Consent & Click "OK"

* Date of Birth (Enter MM/DD/YY format) :

* Last 4 # of SSN

* Consent

I have received signed consent from the applicant to look up their income threshold information.

OK

Reset ▼

Disclaimer: The FPL calculated for each individual is an approximation based on their participation in any programs provided by HSA. Many of these programs are state and/or federally regulated and have different and highly complex formulas for calculating income (for example, programs have different earned and unearned income exclusions and deductions that can be highly case-specific). As a result, the database FPL results may have a small chance of error.

Result Page



Income Verification Database

Human Services Agency

1650 Mission Street,
San Francisco, CA, 94103

First Name	Last Name	Last 4 # of SSN	Date of Birth	Income Category	Address	City	State	ZIP
XXXX	XXXX	XXXX	XXXX	XXXXX	XXXX	XXXX	XXXX	XXXX

Income Category Description:

Income <=: "Income Less than or equal"

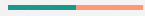
- FPL : "Federal Poverty Level"

- Current Info Not Available: Person was found in our database but income information has not been verified within the past year.

This person will need to verify income through your agency's normal process.

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Thank You!



Questions & Discussion

