

# PACKET MATERIALS

DATE: October 19, 2018

Item No. 4

## LOCAL AGENCY FORMATION COMMISSION

### Agenda Packet Contents List

- ☒ Memorandum from Bryan Goebel, Executive Officer
- ☒ Presentation: Emerging Mobility Services Labor Study, Draft Scope
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Completed by: Alisa Somera

Date: October 12, 2018

(This list reflects the explanatory documents provided.)



## San Francisco Local Agency Formation Commission

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October 19, 2018

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TO: LAFCo Commissioners

FROM: Bryan Goebel, Executive Officer

SUBJECT: **Item 4 – Update and Presentation on Emerging Mobility Services labor Study**

At the September 21, 2018 LAFCo meeting, the Commission voted to authorize funding and to begin the RFP process for the labor study on emerging mobility services. However, due to time constraints, I was not able to make a presentation.

Today I will present the draft scope of this study. A Power Point is attached.



# Emerging Mobility Services Labor Study Draft Scope

San Francisco Local Agency Formation Commission

October 19, 2018

# San Francisco's On-Demand Mobility Services Workforce

- ▶ Lack of data about the size of SF's contractor labor force
- ▶ No data to determine if companies' labor models ensure fairness
- ▶ City lacks regulatory authority over TNCs (transportation network companies)



# Purpose of Labor Study

- ▶ Determine if companies' labor models align with the City's labor principle
- ▶ Conduct a representative survey of on-demand workers in this sector
- ▶ Identify best practice labor models in major U.S. cities and internationally



# 100 Emerging Mobility Companies



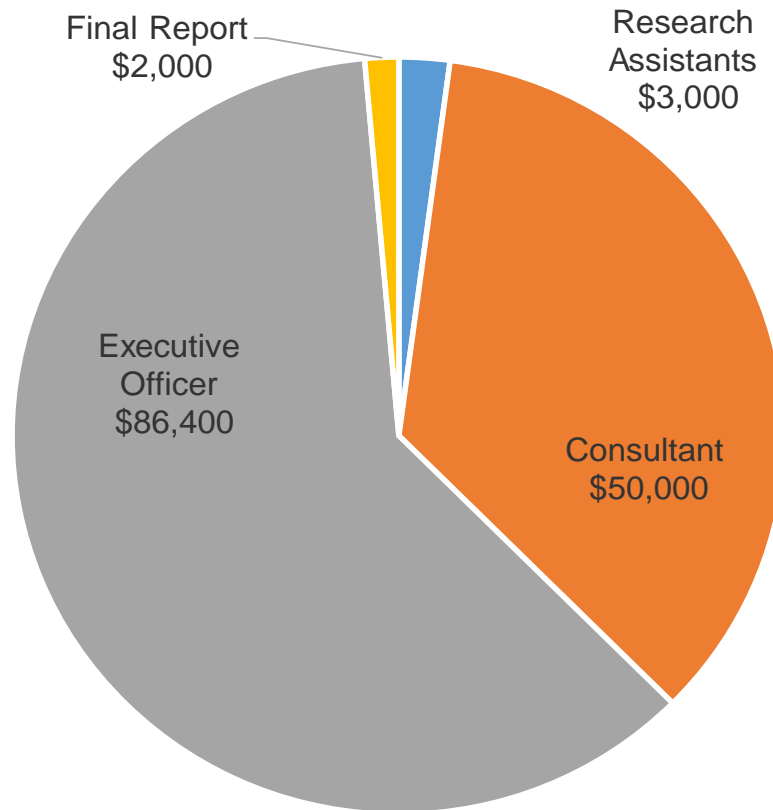
# Tasks

- ▶ Develop survey questions and methodology
- ▶ Assemble advisory committee of key stakeholders
- ▶ Interview and request data from companies
- ▶ Community engagement



# Budget Breakdown

## Emerging Mobility Services Labor Study Budget Breakdown





# Timeline

Task	Oct	Nov	Dec	Jan	Feb	March	April	May	June	July
1. Project initiation										
2. Survey RFP										
3. Questions and methodology										
4. Interviews and data requests										
5. Labor model best practice										
6. Policy recommendations										
7. Final report										



# Policy Recommendations

- ▶ Identify policy recommendations for local, state and federal regulators and emerging mobility companies
- ▶ Consider local, state and federal regulatory authority



# Next Steps

- ▶ Draft and issue an RFP for representative survey
- ▶ Conduct a literature review
- ▶ Identify additional funding





# Thank You!

Emerging Mobility Services Labor Study

October 19, 2018