



## CA 529 ScholarShare Transfer Request

(For students not currently enrolled in SFUSD)

K2C will facilitate a requested transfer as quickly as possible, but the process could take up to 30 days.  
Visit [www.k2csf.org](http://www.k2csf.org) for the latest program rules and related instructions.

**Fill out the information below to transfer all personal contributions and incentives from a K2C account into a 529 CA ScholarShare account.** This will close your K2C account at Citibank. You must link your 529 CA account with K2C's online portal to allow K2C to continue to provide you information and support.

ScholarShare 529 Account Number: \_\_\_\_\_

ScholarShare 529 Account Owner Name: \_\_\_\_\_

\*If K2C is unable to successfully transfer funds electronically to the 529 ScholarShare account, a check with contributions only will be mailed to the address below payable to the student.

### Student Information:

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address\* \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code \_\_\_\_\_

SFUSD School: \_\_\_\_\_ K2C Account #, beginning with 332201 \_\_\_\_\_

\*If your address has changed, please provide proof of new address, such as your utility bill, home or renters insurance, pay stub within 45 days, or other proof of residency.

### Parent/Guardian, or participating students age 18+ Information

Relationship to Student: ☐ Parent/Guardian ☐ Self

Email: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

I declare under penalty of perjury that all information contained in this form is true, correct and complete. I certify that I am the legal parent/guardian, or participating student age 18+ of this K2C account.

Signature: \_\_\_\_\_

Print name: \_\_\_\_\_ Date: \_\_\_\_\_

Submit this form online at [www.k2csf.org](http://www.k2csf.org), or by email to [k2c@sfgov.org](mailto:k2c@sfgov.org), or by US mail to the address below.  
Kindergarten to College • City and County of San Francisco P.O. Box 7338 • San Francisco, CA 94120